

# SBAR Report Competency Check Off

## BEFORE Calling the Physician:

- Assess the patient.
- Review the chart for the appropriate physician to call.
- Read the most recent physician and nursing notes.



- Admitting Diagnosis: \_\_\_\_\_
- Code Status: \_\_\_\_\_  Allergies: \_\_\_\_\_
- IV Fluids: \_\_\_\_\_
- Significant Labs: \_\_\_\_\_
- Significant Test Results: \_\_\_\_\_

Every SBAR report is different. Focus on the problem. Be concise. Not everything in the outline below needs to be reported – just what is needed for the situation.

# S

### Situation

- Name** \_\_\_\_\_  **Unit** \_\_\_\_\_
- Patient Name** \_\_\_\_\_  **Room #** \_\_\_\_\_
- I am concerned about** \_\_\_\_\_

# B

### Background

- The patient is in the hospital because** \_\_\_\_\_
- Vital signs are** \_\_\_\_\_
- The pulse ox is** \_\_\_\_\_ and patient is on \_\_\_\_\_ oxygen.
- The patient is complaining of \_\_\_\_\_
- The patients **physical assessment** demonstrates \_\_\_\_\_
- This is a change from \_\_\_\_\_
- Their pain level is \_\_\_\_\_.
- The patients **mental status / emotional state is** \_\_\_\_\_

# A

### Assessment

- My assessment of the situation is \_\_\_\_\_
- \_\_\_\_\_ might be happening.
- Tell the physician if the problem is **severe** and may be **life threatening**.

# R

### Recommendation

- I think the following needs to be done:
  - ρ Medication \_\_\_\_\_
  - ρ Tests \_\_\_\_\_
  - ρ Physician needs to come now and assess the patient.
- Do you want me to call you back for any reasons? \_\_\_\_\_

Name: \_\_\_\_\_

Department/Unit: \_\_\_\_\_

Date: \_\_\_\_\_ Time: \_\_\_\_\_

Physician: \_\_\_\_\_

Did the employee demonstrate competency in SBAR: Yes No

Signature of Reviewer: \_\_\_\_\_